

Desired After Tax Retirement Income

Presented By: [Licensed user's name appears here]

For: Tim Francis

Retirement Income Detail

Retirement Year	Age	(1) Living Expenses	(2) Mortgage Payment	(3) Travel	(4) Long-Term Care Policy	(5) Gifts	(6) Total Desired After Tax Retirement Income
1	65	61,800	24,000	5,150	6,000	3,090	100,040
2	66	63,654	24,000	5,305	6,000	3,183	102,141
3	67	65,564	24,000	5,464	6,000	3,278	104,305
4	68	67,531	24,000	5,628	6,000	3,377	106,535
5	69	69,556	24,000	5,796	6,000	3,478	108,831
6	70	71,643	24,000	5,970	6,000	3,582	111,196
7	71	73,792	24,000	6,149	6,000	3,690	113,631
8	72	76,006	24,000	6,334	6,000	3,800	116,140
9	73	78,286	24,000	6,524	6,000	3,914	118,725
10	74	80,635	24,000	6,720	6,000	4,032	121,386
11	75	83,054	0	6,921	6,000	4,153	100,128
12	76	85,546	0	7,129	6,000	4,277	102,952
13	77	88,112	0	7,343	6,000	4,406	105,860
14	78	90,755	0	7,563	6,000	4,538	108,856
15	79	93,478	0	7,790	6,000	4,674	111,942
16	80	96,282	0	0	6,000	4,814	107,097
17	81	99,171	0	0	6,000	4,959	110,129
18	82	102,146	0	0	6,000	5,107	113,253
19	83	105,210	0	0	6,000	5,261	116,471
20	84	108,367	0	0	6,000	5,418	119,785
		1,660,588	240,000	95,786	120,000	83,031	2,199,403

Column (1) includes a cost of living adjustment of 3.00%.
 Column (3) includes a cost of living adjustment of 3.00%.
 Column (5) includes a cost of living adjustment of 3.00%.