

# Taxable Account

Presented By: [Licensed user's name appears here]

For: George Baker, MD

## Pre-Retirement Accumulation

Prior Accrued Account Value 0  
 Account Yield 6.00%  
 Pre-Retirement Income Tax Bracket 35.00%

Pre-Retirement Year	Age	(1) Payment to the Account	(2) Beginning of Year Value of Account	(3) Annualized Gross Interest Earned	(4) Annualized After Tax Interest Accrued	(5) Year End Value of Account (2) + (4)
1	45	20,000	20,000	1,200	780	20,780
2	46	20,000	40,780	2,447	1,590	42,370
3	47	20,000	62,370	3,742	2,432	64,802
4	48	20,000	84,802	5,088	3,307	88,109
5	49	20,000	108,109	6,487	4,216	112,325
6	50	20,000	132,325	7,940	5,161	137,486
7	51	20,000	157,486	9,449	6,142	163,628
8	52	20,000	183,628	11,018	7,161	190,789
9	53	20,000	210,789	12,647	8,221	219,010
10	54	20,000	239,010	14,341	9,321	248,331
11	55	20,000	268,331	16,100	10,465	278,796
12	56	20,000	298,796	17,928	11,653	310,449
13	57	20,000	330,449	19,827	12,888	343,337
14	58	20,000	363,337	21,800	14,170	377,507
15	59	20,000	397,507	23,850	15,503	413,010
16	60	20,000	433,010	25,981	16,887	449,897
17	61	20,000	469,897	28,194	18,326	488,223
18	62	20,000	508,223	30,493	19,821	528,044
19	63	20,000	548,044	32,883	21,374	569,418
20	64	20,000	589,418	35,365	22,987	612,405
		<hr/>		<hr/>	<hr/>	
		400,000		326,780	212,405	

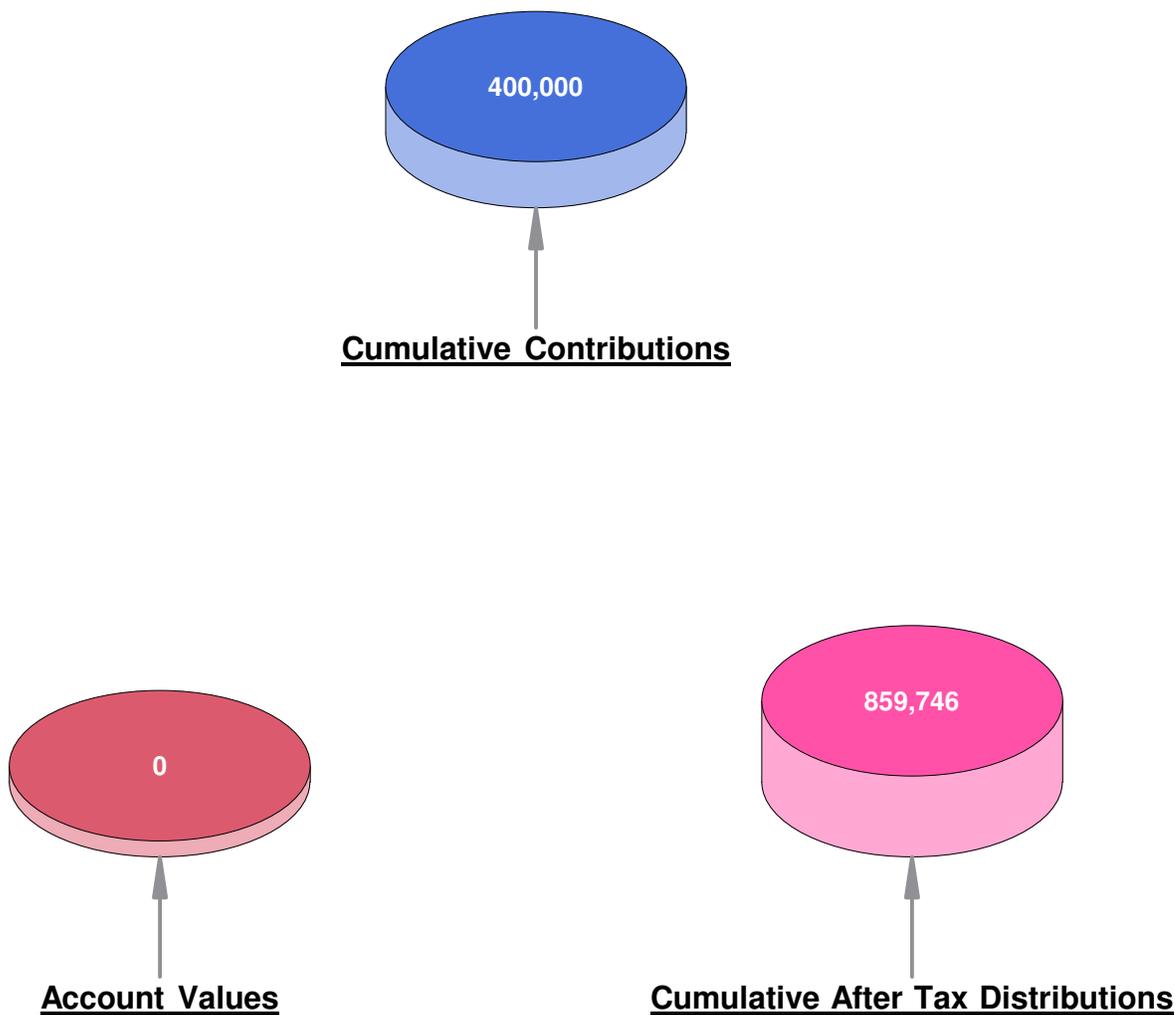


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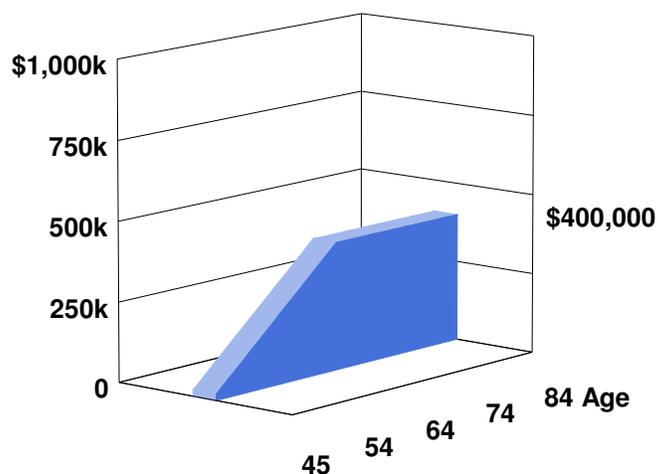
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## A Look at Year 40

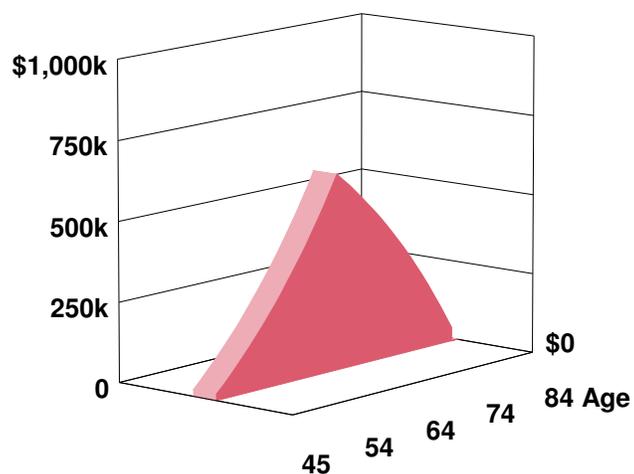


## Year Analysis

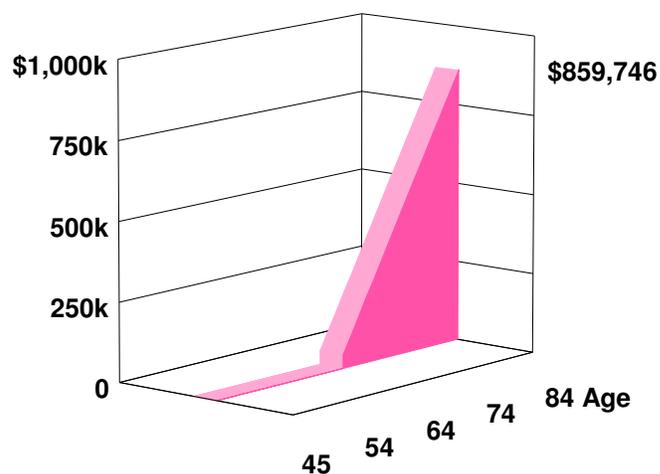
### Cumulative Contributions



### Account Values



### Cumulative After Tax Distributions

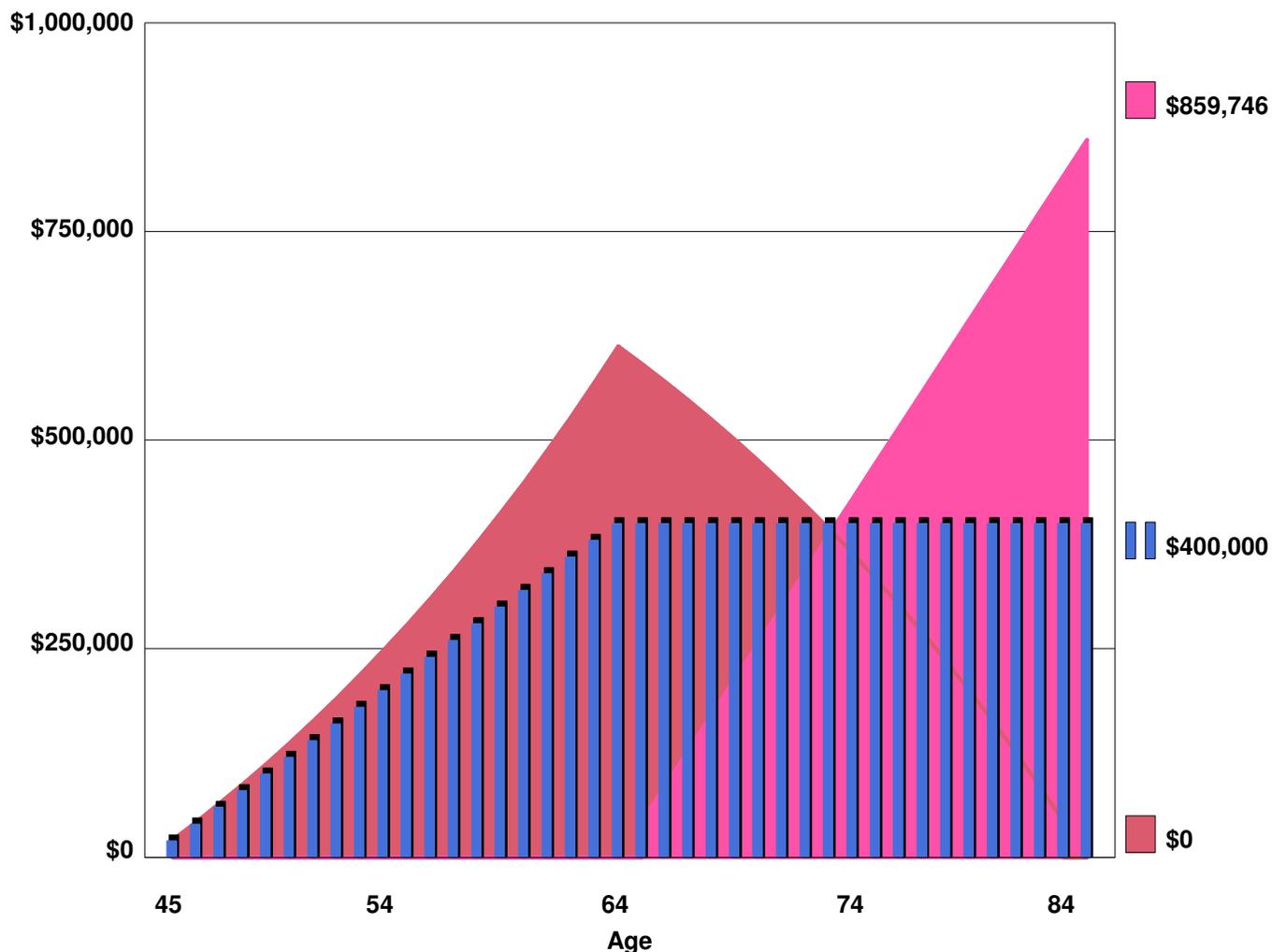


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## Accumulation and Distribution Summary



**At Year 40**

Cumulative Contributions    \$400,000

Cumulative After Tax Distributions    \$859,746

Account Values    \$0